

PRE-APPROVAL CHECKLIST

TO BE COMPLETED

- ☐ LOAN APPLICATION

IDENTIFICATION DOCUMENTS

- ☐ COPY OF DRIVER'S LICENSE OR ID CARD
- ☐ COPY OF SOCIAL SECURITY CARD
- ☐ U.S. ALIEN REGISTRATION CARD (*IF APPLICABLE*)

INCOME DOCUMENTS

- ☐ (2) MOST RECENT PAYSTUBS
- ☐ (2) MOST RECENT BANK STATEMENTS
- ☐ (2) MOST RECENT W-2S OR 1099S
- ☐ (2) INVESTMENT ACCOUNT STATEMENTS

DEBT DOCUMENTS

- ☐ CONFIRMATION OF ANY RECENT PAYOFFS
- ☐ COPY OF CHILD SUPPORT ORDERS

IF APPLICABLE

- ☐ LEASE AGREEMENTS FOR OWNED RENTAL PROPERTY
- ☐ GIFT LETTER(S) IF ACCEPTING FUNDS FROM FAMILY