

PRE-APPROVAL CHECKLIST

TO BE COMPLETED

- LOAN APPLICATION

IDENTIFICATION DOCUMENTS

- COPY OF DRIVER'S LICENSE OR ID CARD
- COPY OF SOCIAL SECURITY CARD
- U.S. ALIEN REGISTRATION CARD (*IF APPLICABLE*)

INCOME DOCUMENTS

- (2) MOST RECENT PAYSTUBS
- (2) MOST RECENT BANK STATEMENTS
- (2) MOST RECENT W-2S OR 1099S
- (2) INVESTMENT ACCOUNT STATEMENTS

DEBT DOCUMENTS

- CONFIRMATION OF ANY RECENT PAYOFFS
- COPY OF CHILD SUPPORT ORDERS

IF APPLICABLE

- LEASE AGREEMENTS FOR OWNED RENTAL PROPERTY
- GIFT LETTER(S) IF ACCEPTING FUNDS FROM FAMILY